

ASHUTOSH A. MAHESHWARI
21 B, MAKER TOWER I, CUFFE PARADE, COLABA, MUMBAI, 400005,
Maharashtra, INDIA

2nd April, 2014

To,
The Secretary
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

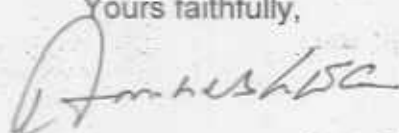
Dear Sir,

Subject: Continual Disclosure in terms of regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March 2014

1. Pursuant to Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a duly filled and signed form for the year ended 31st March 2014 disclosing the number and percentage of shares or voting rights by us, our relatives, person acting in concert and associates in Sam Industries Limited.
2. Kindly take the above on record and do the needful.

Thanking you,

Yours faithfully,



ASHUTOSH A. MAHESHWARI

Encl: as above

CC:

1. The, Company Secretary, Madhya Pradesh Stock Exchange Limited, Palika Plaza, Phase II, 201, M.T.H. Compound, Indore - 452001
2. SAM INDUSTRIES LIMITED, 401, Dalamal Chambers, 29, New Marine Lines, Mumbai - 400 020

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

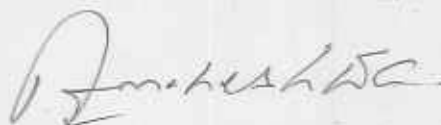
1	Name of the Target Company (TC)	Sam Industries Limited																													
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	• Madhya Pradesh Stock Exchange, Indore • The Stock Exchange Mumbai																													
3	Particulars of the shareholder(s)																														
A	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	NIL																													
	Or																														
B	Name(s) of promoter(s), member of the promoter group and PAC with him.	<table><tr><th>Name of Promoter (s)</th><th>No of shares</th></tr><tr><td>Ashutosh A Maheshwari</td><td>8,877</td></tr><tr><td>Gitanjali A Maheshwari</td><td>6,212</td></tr><tr><td>Arvind Ashok Maheshwari</td><td>3,190</td></tr><tr><td>Suman Ashok Maheshwari</td><td>10</td></tr><tr><td>Ashok Kumar H Maheshwarri</td><td>10</td></tr><tr><td>A H Maheshwari</td><td>20,000</td></tr><tr><td>Sam Exim Limited</td><td>63,88,000</td></tr><tr><td>Steward Trading And Investment P. Ltd.</td><td>3,07,000</td></tr><tr><td>Sam Farms And Foods Pvt. Ltd.</td><td>2,61,000</td></tr><tr><td>Celestial Commercial Pvt. Ltd.</td><td>1,96,500</td></tr><tr><td>Sam Hoteliers And Resorts Pvt. Ltd.</td><td>1,01,000</td></tr><tr><td>Dwekam Weld Tech Pvt. Ltd</td><td>1,00,000</td></tr><tr><td>TOTAL</td><td>73,91,799</td></tr></table>		Name of Promoter (s)	No of shares	Ashutosh A Maheshwari	8,877	Gitanjali A Maheshwari	6,212	Arvind Ashok Maheshwari	3,190	Suman Ashok Maheshwari	10	Ashok Kumar H Maheshwarri	10	A H Maheshwari	20,000	Sam Exim Limited	63,88,000	Steward Trading And Investment P. Ltd.	3,07,000	Sam Farms And Foods Pvt. Ltd.	2,61,000	Celestial Commercial Pvt. Ltd.	1,96,500	Sam Hoteliers And Resorts Pvt. Ltd.	1,01,000	Dwekam Weld Tech Pvt. Ltd	1,00,000	TOTAL	73,91,799
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4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31 st , 2014, holding of:			
a)	Shares	73,91,799	66.66	66.66
b)	Voting Rights (otherwise than by shares)	-	-	-
c)	Warrants	-	-	-
d)	Convertible Securities	-	-	-
e)	Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total	73,91,799	66.66	66.66

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Indore

Date: 02.04.2014



ASHUTOSH A. MAHESHWARI